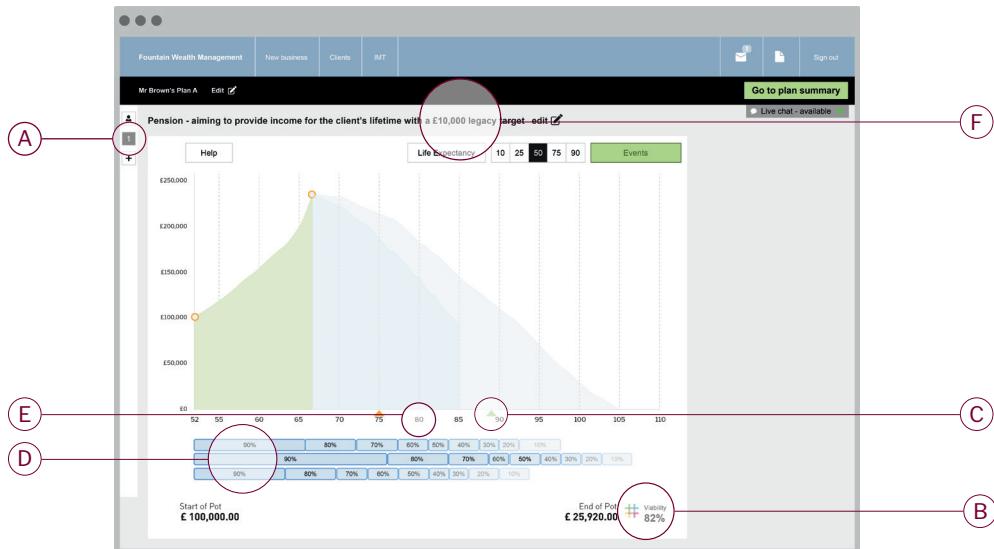


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At a glance:

Income Manager Tool



(A) Compare strategies

Defer retirement? Add risk?
Partially annuitise? Introduce
scenarios and explore the
impact of your decision.

(B) Build confidence

See the probability of your plan
achieving its required outcome,
based on independent,
institutional assumptions.

(C) Plan income for life

Demonstrate the relationship
between risk and return and
the importance risk levels play
in your drawdown strategy.

(D) Measure longevity

Get personalised estimates of
median life expectancies for
individuals and couples - and
see first death probabilities.

(E) See income to date

Calculate the level of risk
required for taking or 'burning
down' retirement income to
any given date.

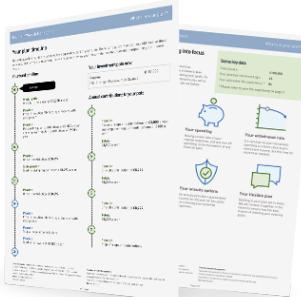
(F) Plan legacies

Calculate the chances of
having wealth to pass on and
how much is likely to be left.

“This tool helps Advisers understand how portfolios at different risk levels are likely to behave and gives an independent, actuary’s evaluation of the viability of different retirement strategies.”



Patrick Ingram
Retirement Specialist



Enhance your client plan reporting

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