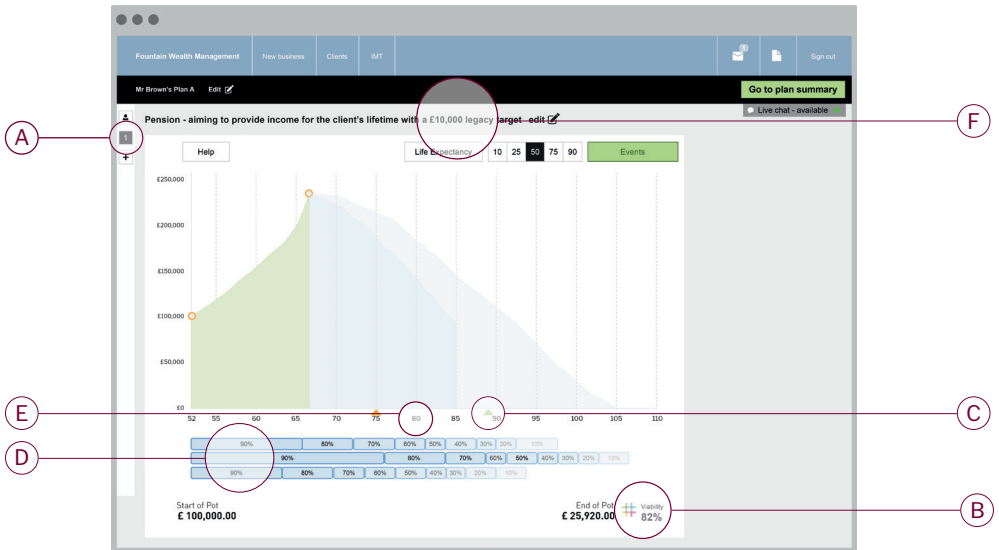


Parmenion

At a glance:

Income Manager Tool



A Compare strategies

Defer retirement? Add risk?
Partially annuitise? Introduce scenarios and explore the impact of your decision.

B Build confidence

See the probability of your plan achieving its required outcome, based on independent, institutional assumptions.

C Plan income for life

Demonstrate the relationship between risk and return and the importance risk levels play in your drawdown strategy.

D Measure longevity

Get personalised estimates of median life expectancies for individuals and couples - and see first death probabilities.

E See income to date

Calculate the level of risk required for taking or 'burning down' retirement income to any given date.

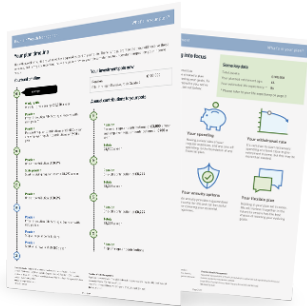
F Plan legacies

Calculate the chances of having wealth to pass on and how much is likely to be left.

“This tool helps Advisers understand how portfolios at different risk levels are likely to behave and gives an independent, actuary’s evaluation of the viability of different retirement strategies.”



Patrick Ingram
Retirement Specialist



Enhance your client plan reporting

IMT retirement reports use behavioural insight to deliver the information clients want to see, in the way they want to see it.

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parmenion.co.uk/IMT

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