Parmenion

Welcome to Parmenion online

Stay in control, anytime and anywhere

Parmenion

You are not currently logged in. You may continue without logging in. Which will allow access to the app's multi-factor authentication features. To access your valuations, documents and ersonal information, you will need to log in.

Continue without logging in

Log in



We've made it simple for you to securely view your investments online – whether you prefer using a smartphone or a computer.

The Parmenion app

The quickest and most secure way to view your investments

With the Parmenion app, you can see:



Latest valuations See at a glance the current worth of your investments.



Performance information View 3 month, 1 year and lifetime performance for your portfolios.

Portfolio Documents (28) General Docume	ents (3)
Q Search	
CUMENTS RELATING TO YOUR ACCOUNT	
Sipp Annual Statement for period 21/04/2024 to 20/04/2025	Ē
22/04/2025	
Report Pack for period 01/01/2025 to 31/03/2025	Ē
12/04/2025	
Annual Charges Statement 2024 04/02/2025	
Report Pack for period 01/10/2024 to 31/12/2024	1
17/01/2025	
Report Pack for period 01/07/2024 to 30/09/2024	F
14/10/2024	_
New Business - Receipt Acknowledgement for Mr Eliot J Taylor	8
22/08/2024	
Report Pack for period 01/04/2024 to 30/06/2024	E
27/07/2024	

Documents and statements

Download anything from report packs to SIPP annual statements, letters and confirmations.



Charges See and understand your charges.



Update account details Make changes to your details, all from your app.



Portfolio details

View underlying assets, allocations and regular transactions.

Set up online access **using the Parmenion app** in just a couple of minutes

Follow these 7 simple steps and you'll be able to view your account on our website **www.parmenion.co.uk**, or through our Parmenion app.

 Download the app onto your chosen device. If you're an iPhone user visit the App Store or for Android owners go to the Google Play store.



- 2. Once you've downloaded the app, you'll be prompted to enter your username, which will be the email address you gave us.
- 3. You'll then receive an email with a code to enter into the app.
- 4. Then, set up a strong password to secure your account. Do not share this with anyone else.
- 5. Next, you'll be asked for a recovery phone number, this is needed in case you ever need to change devices (if you lost your phone, for example).



For added security, our app comes with Multi Factor Authentication (MFA) – so you'll get a message on your linked device asking you to confirm that it's you logging in. Just click 'Yes' when you see this message and you'll be logged straight in.

- 6. You'll now be able to view your account details and much more on your linked device.
- 7. If your username is associated with multiple accounts you'll be given a choice of which account to login with.

e Valuations	
Combined Valuation £123,456.78 Updated 22 Jan 2025	
Individual Savings Account Last updated 21 Jan 2025 £52,134.16	>
General Investment Account Last updated 21 Jan 2025 £71,322.62	>
FREQUENTLY ASKED QUESTIONS	
Understanding Valuations	>

Set up online access **using our website without the Parmenion app**

- You'll receive an email from us once your online access is set up titled 'Welcome to Parmenion'. In the email you'll find a link which you can click on to create a password.
- 2. Create a password to secure your account.
- 3. Finally, create a 4-digit PIN when prompted.
- 4. You'll then be logged straight into the website.



Enter your login details below

Email address *

Email address

Password *

Password

Login

I've forgotten my password

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If your account is new, you'll only see the valuation once we receive the investment you've transferred from your current provider or from your bank.



To make sure we're able to contact you, please add **no-reply@parmenion.co.uk** to your safe senders list.

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If your email address changes, please update your login to your new email address. You can do this by logging into the website and clicking on 'Update my login details' in the 'Profile tools' section.

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If you have any problems downloading the app or setting up your login, please call our Client Services Team on **0117 204 7678** or email us **clientservices@parmenion.co.uk**. We are open Monday to Friday between 8:30am-5:30pm.

Need help?

If you have any questions about online access or need support getting set up, please get in touch with our Client Services team.

Phone:

03300 945 900

Email:

clientservices@parmenion.co.uk



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