

keyfacts[®]

A snapshot of your pension illustration

What your pension might be worth

The figures below are an indication of what your portfolios might be worth assuming that any existing regular withdrawals continue and that your investments continue to grow at 1.4% (see adjusted growth rate below).

Portfolio	Current value	Regular withdrawals (in the next 12 months)	What your pension savings might be worth at the end of		Your portfolio will run out before you reach age
			Year 5	Year 10	
FIAXXXX	£10,355.98	-	£11,000.00	£11,800.00	-
FIAXXXX	£2,593.85	£2,400.00	£0.00	£0.00	73
PIAXXXX	£16,426.52	-	£18,600.00	£19,800.00	-
PIAXXXX	£4,004.58	-	£4,330.00	£4,700.00	-
Total	£33,380.93	£2,400.00	£34,000.00	£36,400.00	

Available tax free cash

This is the amount of tax free cash (Pension Commencement Lump Sum) you have left after any 'in progress' withdrawals have completed. This figure assumes we've been informed of any protected Lifetime Allowance, as well as tax free cash you've taken elsewhere. This figure doesn't take into account any protected tax free cash or recently requested withdrawals.

£5,107.78

Effects of charges

Charges will reduce the growth rate of your pension savings. We've taken these effects into account, by using the adjusted growth rate below, when calculating what your pension savings might be worth.

Assumed growth rate (mid rate after inflation)	Total charges (reduction in yield)	Adjusted growth rate (after all charges and inflation)
2.8%	1.5%	1.4%
To help you compare your charges with different pension providers, we've estimated how much you're going to pay over the next 12 months, otherwise known as the 'first year charge figure'. This figure includes adviser, platform and fund charges.		
£481.57		